Rosemarie Rae
Associate Vice Chancellor & Chief Financial Officer

Delphine Regalia
Assistant Vice Chancellor and Controller

Financial Operations
- Accounts Payable
- Accounts Receivable
- Cash Handling & Loan Programs
  Joyce Sturm

Contracts & Grants Accounting
  Elizabeth Chavez

Financial Accounting & Controls
  Lisa Vanderfin

Payroll
  Crystal Parkinson
  Debby Haskell
  Jerri Rausse

BFS Business Systems
  Tracy Okamura

Training & Communications
  Rob Cannon
Payroll System
- Release coordination
- System and production maintenance
- Mass Pay Actions, including Retro Pay
- Merit and range adjustments
- PPS access and security
- PPS ad-hoc reports
- Pay Center access and inquiries
- Daily System checkout

Timekeeping System
- Access
- Respond to Service Now tickets
- Trouble shoot system issues
- System configuration
- Change Request Management
- Upgrades and releases
- Testing and validation
- Approval reminder notifications
- System approval sign off

Projects
- UCPATH
- Retrofit Caltime

Delphine Regalia
Assistant Vice Chancellor and Controller

Pay Production & Foreign Tax Compliance
- Debby Haskell

Pay Production/Garnishments
- Shanmei Yue
- Aaliyah Jones
- Jill Lam
- Bryana McBride
- Vincent Samuel

Foreign Tax Compliance
- Sofia Nekmal
- vacant

Benefits & Accounting
- Jerri Rausse

Leaves of Absences
- Angela Dizon

Payroll Taxes
- Anne Sato

Consolidated Billing
- Denise Scott
- Maria Urbizagastegui

Postdoc Billed Direct/Imputed Income
- Katie Lai Nei Chung

Reconciliations/Adjustments
- Sherryl Brinkley

Benefits & Accounting
- Payroll taxes, foreign tax, and tax form processing (including out of state)
- Consolidated billing
- Benefits accounting
- Postdoc billing direct and imputed income for foreign students
- Benefits customer service questions
- Journal adjustments
- Inter-campus transfers
- Vendor Payments (i.e. Credit union, union dues)
- Over 120 PET
- Billing journals
- Check reissuance
- Deduction and retirement adjustments
- Prepaid benefits (HLOA)
- Imputed Income

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Payroll Office

Payroll/Personnel System (PPS)
- Peyjen Lin
- Kristina Ruiz

CalTime
- Theron Ginn
- Marvin Harris

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BFS Business Systems

Interim Director, Berkeley Financial System
Tracy Okamura

General Ledger & Budget Analyst
Richard Burge
- General ledger module
- UCOP reporting
- Month end close coordination
- Chartfields
- Combo edit maintenance
- Batch interfaces – journals
- HCM interface
- BIBS module

Accounts Payable, Identity Management Analyst & Security
Barbara Scullion
Matt White
- Accounts payable module
- Batch interfaces – vouchers
- BearBuy interface to AP/PO
- Supplier maintenance & interfaces
- Identity Management reporting
- BFS security
- Sara request system

Grants Analyst
Anoop Hirdani
Deanna Sailor
Fenny Teng
- Grants, contracts, projects and commitment control modules
- COEUS interface
- CBR processing
- Payroll suspense clearing

Accounts Receivable and Billing Analyst
Gopi Margam
- AR, billing, and eBill modules
- Billing interfaces
- Invoice formats
- Aging and dunning processes
- Billing and AR month end close
- New billing and AR bus. unit setup

- Campus application integrations
- System implementations, upgrades
- Maintenance patching
- Business process improvement and mapping
- Modification requests
- Requirements gathering
- Unit and regression testing
- Query writing
- System documentation
- Special projects

Last updated: January 2018