University of California, Berkeley

Financial Accounting & Controls
November 2015

Lisa Vanderfin
Director

Financial Accounting
Natalie Garkusha

Financial Accounting & Reconciliation
Connie Tadesse
   —
   Angelina Garfold
   Janet Hui
   Sonali Wickramasinghe

Financial Analysis & Reporting
Yaling Li
   —
   Sandra Carnero
   Karen Lee
   Leo Shevyakov

Plant Accounting
Janice Li
   —
   James Cooney
   Hossai Necko

Financial Controls & Tax
Jennifer Lim

Financial Transactions Analysis
Natalia Lau

Projects
   - vacant -

- Journal entry processing (including intercampus)
- Account analysis and reconciliation
- Special state appropriation claims
- Journal entry processing (including STIP, AFC, tuition allocation)
- Account analysis and reconciliation (including payroll accounts)
- Chart of account maintenance
- Fiscal close coordination
- Financial statement preparation
- Journal entry processing
- Account analysis and reconciliation
- State capital appropriation claims
- Debt financing draws
- Financial controls assessment and design
- Key controls monitoring, including UC Tracker implementation
- Tax advising and unrelated business income tax coordination
- Application of new GASB standards
- Complex transaction accounting analysis
- Financial controls assessment and design
- Related organization and component unit analysis
- Financial Controls Assessment and Design
- GL reconciliation software implementation
- SIS financial model development
- UC Path commitment accounting
University of California, Berkeley

BFS Business Systems

October 2015

Interim Director, Berkeley Financial System
Tracy Okamura

Business Systems Analyst
Richard Burge
Anoop Hirdani
Gopi Margam
Deanna Sailor
Barbara Scullion
Fenny Teng
-vacant-

- Analyst support for BFS
  - GL
  - Accounts Payable
  - Commitment Control
  - Suppliers
  - Chartfields
  - Combo Edits
  - Workflow
  - Batch interfaces – journal
  - Batch interfaces – voucher
  - HCM Interface
  - Accounts Receivable
  - Billing
  - eBill
  - Contracts
  - Grants
  - Project Costing

- PI Portfolio
- Travel & Entertainment replacement project
- Analyst support for BearBuy AP
- UCOP reporting
- SARA application
- BFS Security Maintenance
- Identity Management reports
- Campus Application integrations
- System implementations, upgrades
- Maintenance patching
- Business process mapping
- Modification requests
- Requirements gathering
- Unit and regression testing
- Query writing
- System documentation
- Special Projects