University of California, Berkeley
Controller’s Office
September 2015

Rosemarie Rae
Associate Vice Chancellor
& Chief Financial Officer

Delphine Regalia
Assistant Vice Chancellor and Controller

Financial Operations
- Accounts Payable
- Accounts Receivable
- Cash Handling & Loan Programs
  Joyce Sturm

Contracts & Grants Accounting
  Youssef Kubis

Financial Accounting & Controls
  Lisa Vanderfin

Payroll
  Crystal Parkinson
  Debby Haskell
  Jerri Rausse

BFS Business Systems
  Tracy Okamura

Training & Communications
  Rob Cannon
University of California, Berkeley

Financial Accounting & Controls
November 2015

Lisa Vanderfin
Director

Financial Accounting
Natalie Garkusha

Financial Accounting & Reconciliation
Connie Tadesse
- Angelina Garfold
  - Janet Hui
  - Sonali Wickramasinghe

Financial Analysis & Reporting
Yaling Li
- Sandra Carnero
  - Karen Lee
  - Leo Shevyakov

Plant Accounting
Janice Li
- James Coone
  - Hossai Necko

Financial Controls & Tax
Jennifer Lim

Financial Transactions Analysis
Natalia Lau
- Projects (vacant)

- Journal entry processing (including intercampus)
- Account analysis and reconciliation
- Special state appropriation claims

- Journal entry processing (including STIP, AFC, tuition allocation)
- Account analysis and reconciliation (including payroll accounts)
- Chart of account maintenance
- Fiscal close coordination
- Financial statement preparation

- Journal entry processing
- Account analysis and reconciliation
- State capital appropriation claims
- Debt financing draws

- Financial controls assessment and design
- Key controls monitoring, including UC Tracker implementation
- Tax advising and unrelated business income tax coordination

- Application of new GASB standards
- Complex transaction accounting analysis
- Financial controls assessment and design
- Related organization and component unit analysis

- Financial Controls Assessment and Design
- GL reconciliation software implementation
- SIS financial model development
- UC Path commitment accounting
University of California, Berkeley

BFS Business Systems
October 2015

Interim Director, Berkeley Financial System
Tracy Okamura

Business Systems Analyst
Richard Burge
Anoop Hirdani
Gopi Margam
Deanna Sailor
Barbara Scullion
Fenny Teng
-vacant-

- Analyst support for BFS
  - GL
  - Accounts Payable
  - Commitment Control
  - Suppliers
  - Chartfields
  - Combo Edits
  - Workflow
  - Batch interfaces – journal
  - Batch interfaces – voucher
  - HCM Interface
  - Accounts Receivable
  - Billing
  - eBill
  - Contracts
  - Grants
  - Project Costing
- PI Portfolio
- Travel & Entertainment replacement project
- Analyst support for BearBuy AP
- UCOP reporting
- SARA application
- BFS Security Maintenance
- Identity Management reports
- Campus Application integrations
- System implementations, upgrades
- Maintenance patching
- Business process mapping
- Modification requests
- Requirements gathering
- Unit and regression testing
- Query writing
- System documentation
- Special Projects