Operations Accounting
Ashley Andersen

Reconciliation and Compliance
Justin Bishop
Mario Estrella
Seher Iqbal
Daniel Jong
Gloria Smith
Tammee Tan
Hui Xie

System Administration
Jared Espina
Madhavi Ghiya

Faculty Home Loans
Student Institutional Loans
Nominique Chico

Credit Card Coordination
Pat Buckley

Billing and Payment Operations
Nicole Delhomme

Marilyn Brown
Melissa Cunningham
Anthony Green
Shannon Harrison
David Holmes
Miriam Hudson
Debi Ringhand
Nick Slater

Accounts Receivable and Cash-Handling
Kirsten Wechling

Accounts Payable
Dan Parnas

Payables Operations
Brian Chapman
Richelle Cristi
Agnes DeGuzman
Donna Duncan
Erecka Dunn
Regina McFadden
LaShawnta Rufus
Lorane Washington
Ben Broussard - mail

Vendor Support
Susan Cook
Pam Tabron

Financial Operations
Joyce Sturm
Director

SIS Project Team - Full Time thru Dec. 2016
Adrienne Mann
John Aczon

- Recon exception clearing: AR/AP/
  Bank/Sponsored
  Student/Connexxus/
  FedEx/Travel
  Advance
- Audit response
- ACS journals
- CARs/AR/AP/CDS
  system exception
  clearing
- Federal aid reporting
- Pay cycle production
- Payment reissues, returns, rushes
- Outgoing ACH/Wire
- Bad debt reserve assessment and
  analysis
- AR recon
- Payroll recon
- US Bank card
  maintenance
- Transaction quality
  assurance
  Print invoices
  Create customers
  Maintain product codes
  SME testing
  Account clean-up
- Customer support
  Marketing/education
  Department inquiries
  Customer inquiries
  Training
- Bad debt recovery
  Aging review
  Agency assignment
- Transaction quality
  assurance
  Generate statements
  System security
  Data validation
  Business process
  execution
  SME testing
- 1098-T
- Home loan program
- Faculty Emergency
  loan program
- Student loan
  issuance
- Credit card merchant
  coordination
  Account set-up
  Business process
  assessment
  PCI compliance
- Loan administration
  and counseling
- Customer support
  Liaison with One Stop
  Account adjustments
- Collections/
  Assignments
- Sponsored student
  program
- Bankruptcy review
- Bank deposits
- Incoming ACH/Wire
- CARs/AR payments
- Customer support
  Marketing/education
  Training
- Petty cash/Pay card
- CDS administration
  System security
  SME testing
- Bear Buy invoice
  transaction quality
  assurance
- Exceptional
  transaction clearing
- Reimbursement
  payments
- Travel and
  Entertainment
  business process and
  policy
- Mail/Imaging
- Sales and Use Tax
- Vendor support
  Related training and
  communications
  1099
Delphine Regalia
Assistant Vice Chancellor and Controller

Systems & Projects
Crystal Parkinson

Pay Production & Foreign Tax Compliance
Debby Haskell

Benefits & Accounting
Jerri Rausse

CalTime
Jeff Gill
Theron Ginn
Marvin Harris

Payroll/Personnel System
(PPS)
Peyjen Lin
Kristina Ruiz

Pay Production/ Garnishments
Shanmei Yue
Aaliyah Jones
Jill Lam
Bryana McBride
Sofia Nekmal
Vincent Samuel

Foreign Tax Compliance
Arthur Quillao
Jaime Turnbull-Dreher

Leave of Absences
Angela Dixon

Payroll Taxes
Anne Sato

Consolidated Billing
Denise Scott
Maria Urbizagastegui

Postdoc Billed Direct/
Imputed Income
Katie Lai Nei Chung

Reconciliations/
Adjustments
Sherryl Brinkley
-vacant-

Systems
- Release coordination
- System and production maintenance
- Mass Pay Actions, including Retro Pay
- Merit and range adjustments
- PPS access and security
- PPS ad-hoc reports
- Page Center access and inquiries
- Pan notification requests/issues

Payroll Projects
- UCPATH
- CAL TIME
- Biweekly implementation
- PPS ad-hoc reports
- Payroll Advisory Group Coordinator

Pay Production & Foreign Tax Compliance
- Front window service
- Rush check processing
- Separation processing
- Overpayment processing
- Garnishment processing
- GLACIER documentation
- Foreign tax payments
- Campus payroll training (OPTRS, etc.)

Benefits & Accounting
- Payroll taxes
- Consolidated billing
- Benefits accounting
- Postdoc billing direct and imputed income for foreign students
- Benefits customer service questions
- Journal adjustments
- Inter-Campus transfers
Interim Director, Berkeley Financial System  
Tracy Okamura

Business Systems Analyst  
Richard Burge  
Anoop Hirdani  
Gopi Margam  
Deanna Sailor  
Barbara Scullion  
Fenny Teng  
-vacant-

- Analyst support for BFS  
  o GL  
  o Accounts Payable  
  o Commitment Control  
  o Suppliers  
  o Chartfields  
  o Combo Edits  
  o Workflow  
  o Batch interfaces – journal  
  o Batch interfaces – voucher  
  o HCM Interface  
  o Accounts Receivable  
  o Billing  
  o eBill  
  o Contracts  
  o Grants  
  o Project Costing

- PI Portfolio  
- Travel & Entertainment replacement project  
- Analyst support for BearBuy AP  
- UCOP reporting  
- SARA application  
- BFS Security Maintenance  
- Identity Management reports  
- Campus Application integrations  
- System implementations, upgrades  
- Maintenance patching  
- Business process mapping  
- Modification requests  
- Requirements gathering  
- Unit and regression testing  
- Query writing  
- System documentation  
- Special Projects