University of California, Berkeley

Financial Accounting & Controls
June 2016

Lisa Vanderfin
Director

Financial Accounting
Natalie Garkusha

Financial Accounting & Reconciliation
Connie Tadesse
- vacant -
  Angelina Garfold
  Janet Hui

Financial Analysis & Reporting
Sonali Wickramasinghe
  Sandra Carnero
  Karen Lee
  Leo Shevyakov

Plant Accounting
Janice Li
  James Cooney
  Hossai Necko

Financial Controls & Tax
Jennifer Lim

Financial Transactions Analysis
Natalia Lau

Projects
- vacant -

- Journal entry processing (including intercampus)
- Account analysis and reconciliation
- Special state appropriation claims
- Journal entry processing (including STIP, AFC, tuition allocation)
- Account analysis and reconciliation (including payroll accounts)
- Chart of account maintenance
- Fiscal close coordination
- Financial statement preparation
- Financial controls assessment and design
- Key controls monitoring, including UC Tracker implementation
- Tax advising and unrelated business income tax coordination
- Application of new GASB standards
- Complex transaction accounting analysis
- Financial controls assessment and design
- Related organization and component unit analysis
- Financial Controls Assessment and Design
- GL reconciliation software implementation
- SIS financial model development
- UC Path commitment accounting
Payroll System
- Release coordination
- System and production maintenance
- Mass Pay Actions, including Retro Pay
- Merit and range adjustments
- PPS access and security
- PPS ad-hoc reports
- Page Center access and inquiries
- Daily System checkout

Timekeeping System
- Access
- Respond to Service Now tickets
- Trouble shoot system issues
- System configuration
- Change Request Management
- Upgrades and releases
- Testing and validation
- Approval reminder notifications
- System approval sign off

Projects
- UCPATH
- SIS integration
- Affordable Care Act
- Upgrade to KRONOS 8

Pay Production & Foreign Tax Compliance
- Customer Service Window Service
- Rush check processing
- Separation processing
- Overpayment processing
- Garnishment processing
- GLACIER documentation
- Foreign tax payments
- Campus payroll training (OPTRS, etc.)
- Multiple location appointments
- Death case payments
- CHOS
- ACH/Bank Updates
- Debit card setup
- Damage payments
- Settlements

Benefits & Accounting
- Payroll taxes, foreign tax, and tax form processing (including out of state)
- Consolidated billing
- Benefits accounting
- Postdoc billing direct and imputed income for foreign students
- Benefits customer service questions
- Journal adjustments
- Inter-campus transfers
- Vendor Payments (i.e. Credit union, union dues)
- Over 120 PET
- Billing journals
- Check reissuance
- Deduction and retirement adjustments
- Prepaid benefits (HLOA)
- Imputed Income

CalTime
- Theron Ginn
- Marvin Harris

Payroll/Personnel System (PPS)
- Peyjen Lin
- Kristina Ruiz

Foreign Tax Compliance
- Sofia Nekmal
- Jaime Turnbull-Dreher

Pay Production/Garnishments
- Shanmei Yue
- Aaliyah Jones
- Jill Lam
- Bryana McBride
- Vincent Samuel

Leave of Absences
- Angela Dizon

Payroll Taxes
- Anne Sato

Consolidated Billing
- Denise Scott
- Maria Urbizagastegui

Postdoc Billed Direct/Imputed Income
- Katie Lai Nei Chung

Reconciliations/Adjustments
- Sherryl Brinkley
- vacant

Benefits & Accounting
- Jerri Rausse

Systems & Projects
- Crystal Parkinson

Payroll/Personnel System (PPS)
- Peyjen Lin
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Pay Production & Foreign Tax Compliance
- Debby Haskell

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