Divisional Finance Leadership Forum

March 16, 2018
Faculty Club, Heyns Room
1pm – 2pm
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BFS Upgrade
BFS is getting a facelift

• Modernizing the navigation
  • Changing from menu driven to tile driven
  • Three or fewer clicks to get to destination page
  • Most users will have 1-3 homepages
• No changes to security
• No major changes to functionality – detail pages look the same
• Homepage design based on input from our dfl and ra work groups
• Over 100 testers executing over 1300 test scripts over 6 weeks with a current pass rate of 99%
• Go live 4/3/2018
BFS is getting a facelift

The News and Events tile will have important information about upcoming maintenance and system enhancements.
BFS is getting a facelift

2. Select a different HomePage
BFS is getting a facelift

1. Reconcile Statement

2. If you have any saved favorites in the production environment they will be in the upgraded environment.
BFS is getting a facelift

3. If you can't find a page in the new tile navigation you can always go to your Navigator and find it in the old menu structure.
BFS is getting a facelift

Worklist today

Worklist is replaced by Approvals tile and GL Approvals Workcenter
BFS is getting a facelift

Worklist is replaced by Approvals tile and GL Approvals Workcenter

Approvals Tile tomorrow
BFS is getting a facelift

Worklist is replaced by Approvals tile and GL Approvals Workcenter

GL Workcenter tomorrow
BFS is getting a facelift
Changing labels and opening up single fields
Award Profile page today
BFS is getting a facelift

Changing labels and opening up single fields

Award Profile page tomorrow
Training

- Introductory video: controller.berkeley.edu/bfsupgradevideo
- FAQs on BFS webpage built from questions from testing
- Additional training: webinars between 3/29-4/6