University of California, Berkeley
Financial Accounting and Controls

Natalie Garkusha
Director

Plant Accounting and Analysis
Sandra Carnero
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James Cooney
Hossai Necko
Tammee Tan
Christian Tom

- Journal entry processing (related to plant funds and depreciation)
- Account analysis and reconciliation (including capital assets-related)
- Chart of account maintenance
- CAAN maintenance
- Debt financing draws
- IRS declarations for external financing
- State capital appropriation claims
- Year-end financial reporting and schedules
- Financial statement external audit support
- Financial accounting analysis of third party capital transactions
- Campus support (plantaccounting@berkeley.edu)

Reporting and Analysis
Sonali Wickramasinghe
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Chris Tokarski
Janet Hui
Leo Shevyakov
Bhavya Rengachary

- Account analysis and reconciliation (including expense variation analysis)
- Chart of account maintenance-agency, current, loan
- Allocations (AFC, IDC on non C&G funds, STIP)
- Billing (LBNL, International House, HMM)
- Mapping to UCOP COA
- Special state appropriation claims
- Financial statement preparation
- Monthly and fiscal close coordination
- Year-end financial reporting and schedules
- Financial statement external audit support
- Campus support (gao@berkeley.edu)

Reconciliation and Analysis
Ariana Lightner
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Dora Chen
Eric Zhou
Jose Luis Ibarra-Gutierrez

- Journal entry processing (including bank fees, SHLP/ZIP loans, suspense clearing)
- Account analysis and reconciliation (including cash, payroll, loan, inventory, clearing accounts)
- UC Path location champion (journal interface, certain GL-related business processes and projects) and jira defect liaison
- Central deptid analysis and monitoring
- Financial accounting analysis of complex transactions (other than capital transactions)
- Campus support (controllers_uccpath@berkeley.edu)

Internal Controls, Compliance, and Reconciliation
Yohei Azuma
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Amanda Cai
Mario Estrella
Jenny Huynh

- Journal entry processing (including Intercampus, ITOF)
- Account analysis and reconciliation (including receivables, payables, intercampus, etc.)
- External audits reporting
- DFU/SAR controls monitoring
- Division certification and management rep coordination
- Unrelated business income tax and other tax related issues
- Financial statement external audit support and coordination
- Campus support (financialcontrol@berkeley.edu and itof@berkeley.edu)

Last updated: Feb 2024
Payroll Policy and Controls

Crystal Parkinson
Director

Payroll System
- Release coordination
- System and production maintenance
- PPS access and security
- PPS ad-hoc reports

CalTime Timekeeping System
- Access
- Respond to Service Now tickets
- Trouble shoot system issues
- System configuration
- Change Request Management
- Upgrades and releases
- Testing and validation
- Approval reminder notifications
- System approval sign off

Friendly Name Application
- Access and System maintenance
- Change Management

UCPath
- 181/618/185 file submission and error triage

Payroll Escalation and Foreign Tax Compliance
- Customer Service Window Service
- GLACIER documentation
- Foreign tax payments
- Legacy PPS Troubleshooting & Adjustments
- UCPay escalation
- Instant Pay Card Special Handling
- Special Projects (Payroll review and analysis)
- PPS Overpayment netcalcs

Payroll and Tax Compliance Supervisor
Jerri Rausse

Glacier Non-resident Tax Administration and Reconciliation
Sofia Nekmal
Katy (Lai Nei) Chung

Pay Analysis, Adjustments and Customer Service
Shanmei Yue
Anne Sato

Audit and Reporting
- Journal adjustments
- Inter-campus transfers
- Billing journals
- PPS Check reissuance
- Imputed Income
- GL Accounts review
- Payroll records & data requests
- FICA review and adjustments
- 1042 remittance and reporting

Last updated: Mar 2024