University of California, Berkeley
Controller's Office

Daniel Feitelberg
Interim Vice Chancellor and
Chief Financial Officer

Michael Riley
Associate Vice Chancellor
and Controller

Executive Assistant
Kristina Lisle

Accounts Payable and Travel
Dan Parnas

Accounts Receivable and Banking Services
Kirsten Wechling

Contracts and Grants Accounting
Elizabeth Chavez

Financial Accounting and Controls
Natalie Garkusha

Payroll Policy and Controls
Crystal Parkinson

BFS Business Systems
Tracy Okamura
University of California, Berkeley
Contracts and Grants Accounting

Elizabeth Chavez
Director

Contracts and Grants Accounting Manager
Natalia Lau

Accounting and Financial Analysis Manager
Michelle Teoh

Contracts and Grants Manager
Lynne Coulson

Contracts and Grants Manager
Katie Hudson

Accounts Receivable Manager
Tina Yang

Accounting and Reporting Manager
Sravani Duggirala

Accounting and Compliance Manager
Victoria Wu

LOC Invoicing and Draw Down Manager
Roy Perez

Contracts and Grants
Love Joy Sevilleja

Contracts and Grants
Varun Bhatnagar

Contracts and Grants
Esther Chang

Contracts and Grants
Philip Larkin

Contracts and Grants
Anood Albaram

Contracts and Grants
Alison Wong

Contracts and Grants
Geraldine Panado

Contracts and Grants
Angela So

Contracts and Grants
Melissa De La Fuente

Contracts and Grants
Monica Duarte

Contracts and Grants
Reggie Santa Cruz

Contracts and Grants
Megan Hagler

Contracts and Grants
Angela So

Contracts and Grants
Roy Perez

Contracts and Grants
Monica Duarte

Contracts and Grants
Glenda Smith

Contracts and Grants
Julia Salvador

Contracts and Grants
Megan Hagler

Contracts and Grants
S. Martin Mustafa

Contracts and Grants
Heather Madison

Contracts and Grants
Stephanie Carroll

Contracts and Grants
Erick Fernandez

Contracts and Grants
Katelyn Barrett

Contracts and Grants
Marina Lum

Contracts and Grants
Sharon Wang

Contracts and Grants
Marina Lum

Contracts and Grants
Ting Xue

Contracts and Grants
Mark Roderick

Contracts and Grants
Winnie Wang

Contracts and Grants
Angel Ryono

Contracts and Grants
Ebony Harper

Contracts and Grants
Sharon Wang

Contracts and Grants
Marina Lum

Contracts and Grants
Winnie Wang

Contracts and Grants
Angel Ryono

Contracts and Grants
Ebony Harper

Contracts and Grants
Research Administrator

- ARaging
- Statement of accounts to sponsors
- Receivables collections
- Research requests and respond to inquiries
- Year-end financial reporting - bad debt review
- Review and monitor suspense and credit balances
- Update accounts receivable policies and procedures
- Check receipts
- A/R cash deposits & application
- UAR/AR WIP reporting
- cga_receivables@berkeley.edu departmental email
- Deficit clearing
- Intercampus requests for reimbursement and reporting
- Quarterly Federal Cash Transaction verifications
- IRR monitoring and collection
- Intercampus Financial Control recons
- Membership and Caltrans overhead distributions
- Review, monitor, and adjust for GAAP insurance assessment
- CIEE management fee distribution
- Fiscal year-end close
- STIP refunds to DHSS
- GL to PC reconciliations and monitoring
- High Risk Direct Recross
- cga_ar_help@berkeley.edu departmental email
- Quarterly-variance analysis
- Internal controls for ICTRL
- ICTRL Budget
- HCM maintenance
- Balance sheet review and reconciliation
- SIFA/CAFP report maintenance
- System Management Administrator
- Process documentation
- Fiscal year-end close
- Fund inactivation
- BFS PC systems – Testing – Monitoring – Maintenance – Reconciling
- New award and modification set-up in PeopleSoft Contracts and Grants module
- New award and modification budget review and upload
- Interim and final financial reports/Indirect cost exception
- Invoicing (non LOC)
- Coordinate special invoicing requirements
- Maintain award information in PeopleSoft Contracts and Grants module (e.g., No Cost Extension)
- Fiscal compliance with sponsor, agency and UC guidelines
- Cost sharing review and reporting
- Departments and sponsors issue resolution
- Communications related to post-award financial administration
- Service delivery
- Award closeout
- Inactivating funds
- Review and update CGA procedures and manuals

Last updated: Feb 2024
University of California, Berkeley
Financial Accounting and Controls

Natalie Garkusha
Director

Plant Accounting and Analysis
Sandra Carnero
- James Cooney
- Hossai Necko
- Tammee Tan
- Christian Tom

Reporting and Analysis
Sonali Wickramasinghe
- Chris Tokarski
- Janet Hui
- Leo Shevyakov
- Bhavya Rengachary

Reconciliation and Analysis
Ariana Lightner
- Dora Chen
- Eric Zhou
- Jose Luis Ibarra-Gutierrez

Internal Controls, Compliance, and Reconciliation
Yohei Azuma
- Amanda Cai
- Mario Estrella
- Jenny Huynh

- Journal entry processing (related to plant funds and depreciation)
- Account analysis and reconciliation (including capital assets-related)
- Chart of account maintenance-plant
- CAAN maintenance
- Debt financing draws
- IRS declarations for external financing
- State capital appropriation claims
- Year-end financial reporting and schedules
- Financial statement external audit support
- Financial accounting analysis of third party capital transactions
- Campus support (plantaccounting@berkeley.edu)

- Account analysis and reconciliation (including revenue/expense variation analysis)
- Chart of account maintenance-agency, current, loan
- Allocations (AFC, IDC on non C&G funds, STIP)
- Billing (LBNL, International House, HHMI)
- Mapping to UCOP COA
- Special state appropriation claims
- Financial statement preparation
- Monthly and fiscal close coordination
- Year-end financial reporting and schedules
- Financial statement external audit support
- Campus support (gao@berkeley.edu)

- Journal entry processing (including bank fees, SHLP/ZIP loans, suspense clearing)
- Account analysis and reconciliation (including cash, payroll, loan, inventory, clearing accounts)
- UC Path location champion (journal interface, certain GL-related business processes and projects) and jira defect liaison
- Central deptid analysis and monitoring
- Financial accounting analysis of complex transactions (other than capital transactions)
- Campus support (controllers.ucpath@berkeley.edu)

- Journal entry processing (including Intercampus, ITOF)
- Account analysis and reconciliation (including receivables, payables, intercampus, etc.)
- External audits reporting
- DFU/SAR controls monitoring
- Division certification and management rep coordination
- Unrelated business income tax and other tax related issues
- Financial statement external audit support and coordination
- Campus support (financialcontrols@berkeley.edu and itof@berkeley.edu)

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